

# 2019

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	2018	2018	
■ ■			140.5
	36.5%	15.1	21.7%
13.2		16.0%	47.5
	42.8%	3.94	6.4%
	10.1		15



2019H1

1.31/1.61	19/20	29.2%	22.8%	19.6/24.1	EPS
				26.17	" "

	2017A	2018A	2019E	2020E
( )	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
( )	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
( )	1.40	1.01	1.31	1.61
(PE)	9.25			

*Wind*



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1

6	5%
6	5% 5%
6	5%

2

6	15%
6	5% 15%
6	-5% 5%
6	-5% -15%

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